

# **Business Reporting Simple 3-Step Process**

## STEP 1

Simple BARS\*-based User Interface Configured to Your Needs

E MENU	NEOS HR
Ref: 1368 , Position: 69083 - Eve Ducase , Site Condition Status	
Site Conditions Notes	
Floor Condition	
Wall Condition	
✓ Ceiling Condition	
If not required select far right box Awaiting Provision of Detail from PM Provided, complete	同
Doors On Site	
Windows On Site	
Joinery On Site	
Cancel Update Delete Approve Supervisor Comment	

BARS (Behavioural Anchored Rating Statements)

### Advantages include:

\*

- Configurable rating scale (e.g. pass/fail, 1-3, 1-5)
- Unique customisable descriptors for the rating scale of each Key Performance Measure
- Configurable to different business groups (e.g. Sales V's Operations Vs Manufacturing)
- Non-compliance and/or non-achievement notes
- Independent management comments can be included
- Independent approval
- Individual Opportunity and Threats automatically highlighted
- 'Big data' available for Corporate analysis
- Business (e.g .monthly) reports automatically generated
- Automated reporting
- Full record keeping
- Full Quality Control
- Full Quality Audit trail

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## **STEP 2**

### Automated Conversation Notes and Reporting Includes Individual Strengths and Weaknesses



Project name: Eve Ducase

Project Progress Report

Project number: 69083

In our assessment, the evaluation of Eve Ducase as assessed on 19 December 2019, should be graded as **66% complete** under the Site Condition Status criteria.

Evaluation Results:



0% complete
 66% complete
 100% complete

This assessment has been reached on the basis that:

#### 1. The site conditions measures include:

- Awaiting Provision of Detail from PM about the sites floor condition.
- The sites wall condition has been provided.

• NA

- · Awaiting Provision of Detail from PM about the doors on site.
- · Windows on site have been provided.
- · Joinery on site has been provided.

For your action.

#### Mark Shaw CEO

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### **STEP 3**

#### Management Dashboard

	JBM Business Reporting Results						
Date 🚔	Project number	Project name	Unit	Segment	Created by	Result	Approved
x (	×	() x	x	x	x	×	
12/19/2019	69083	Eve Ducase	A: Design	Site Condition Status	Mark Shaw	2	0
	x	) x () x	x (x	x () x () x () x	) x [ ) x [ ) x [ ) x [ ) x [ ) x		<b>x</b> ( ) <b>x</b> (

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Dashboard includes:

- All history
- Unique ID per record
- Date created
- Business unit identified
- Author
- Result
- Draft V Approved
- Exportable to Excel for detailed analysis

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